



Jane Advocate's Advocacy

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Advocacy Services Assessment and Estimate for John Q. Howard

October 15, 2020

Jane Advocate met with Mr. Howard on October 12, 2020 to develop this status report, list of advocacy services required, and estimate of time and cost.

Situation Analysis:

Mr. Howard has been diagnosed with prostate cancer. His oncologist, Dr. Frederick, has recommended "watchful waiting" but Mr. Howard isn't happy with that suggestion. He would like to get a second opinion, possibly a third opinion, and then review treatment options to make his decision about his next steps.

The next steps include recommendations of possible second opinion oncologists, transportation arrangements, accompaniment to appointments, collection of all medical records as they pertain to Mr. Howard's current diagnosis, and other tasks as decided by Mr. Howard and listed on page 2.



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Service Required	Estimated Time Required*
Medical Records - Collection*	2.50 hours
Phone calls (no time charged for phone calls until the total time exceeds 1 hour)	3.00 hours
Appointment time (accompanying patient to doctor, lab, or other appointments, includes travel to and from for Jane Advocate only)	8.00 hours
Care Coordination (finding options for second opinion)	1.50 hours
Transportation arrangements for patient for appointments	1.00 hours
Follow up, reporting, recording, misc needs	2.00 hours
Prescription Review	1.00 hours
Medical Bill Organization	N/C
TOTAL Time Estimated	18 hours

Estimated cost for these services:** **\$2900.00**

*This time is an estimate only and is reflected in the estimated cost for this project. Should the actual time required be more or less, final billing will reflect the difference. Time is logged in 15 minute increments.

** This is a time estimate only and does not include out-of-pocket expenses which may include cost of obtaining medical records, travel costs (> 30 miles per trip), or other reasonable and customary costs, transportation.

Signatures on this estimate indicate the client agrees to this estimate, and will result in an invoice for the total amount:

Jane Advocate

Mr. Howard

Date: _____

Date: _____